



TEAMLEASE SERVICES LIMITED

CIN: L74140KA2000PLC118395

Regd. Off: 315 Work Avenue Campus, Ascent Building, Koramangala Industrial Layout,
Jyoti Nivas College Road, Koramangala, Bengaluru - 560095, Karnataka, India
E-mail: corporateaffairs@teamlease.com | Website: https://group.teamlease.com/

UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2024

Based on the recommendations of the Audit Committee, the Board of Directors of TeamLease Services Limited ("TeamLease/the Company") at its meeting held on January 29, 2025 has approved the Unaudited Standalone and Consolidated Financial Results for the quarter and nine months ended December 31, 2024, which have been subject to a limited review by M/s. S.R. Batliboi & Associates LLP, Chartered Accountants, Statutory Auditors of the Company, in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The full format of the Unaudited Standalone and Consolidated Financial Results is available on the Stock Exchange websites: BSE (www.bseindia.com) & NSE (www.nseindia.com) and also on the Company's website at https://group.teamlease.com/investor/quarterly-results/. The same can also be accessed by scanning a Quick Response Code given below:



Date: January 29, 2025
Place: Bengaluru

Scan the QR Code to view the
Results on the website of the Company

For and on behalf of the Board of Directors
of TeamLease Services Limited
Sd/-
Ashok Kumar Nedurumalli
Managing Director & CEO
DIN : 00151814

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MALPANI PIPES AND FITTINGS LIMITED

CIN: U25209MP2017PLC042337

Our Company was incorporated as "Malpani Pipes And Fittings Private Limited" on February 3, 2017 under the provisions of Companies Act, 2013 with the Registrar of Companies, Gwalior bearing Corporate Identification Number U25209MP2017PLC042337. Thereafter, the status of the Company was changed to Public Limited and the name of our Company was changed to "Malpani Pipes And Fittings Limited" vide Special Resolution dated 13th May, 2024 and a fresh certificate of incorporation consequent to conversion was issued on July 29, 2024 by the Registrar of Companies, Gwalior. The Corporate Identification Number of our Company is U25209MP2017PLC042337. For further details pertaining to the change of name of our Company and the change in Registered Office, please refer the chapter "History and Certain Corporate Matters" on page 125 of this Red Herring Prospectus.

Registered office: 65-A, Sector B Industrial Area, Ratlam, Madhya Pradesh, India, 457001 | Tel No.: 07412-260707;

Website: www.malpanipipes.com; | E-Mail: pipes@malpanipipes.com | Contact Person: Hariom Patidar, Company Secretary and Compliance Officer
Corporate Identity Number: U25209MP2017PLC042337

OUR PROMOTERS: Rohit Malpani, Harsh Malpani and Mohit Malpani

INITIAL PUBLIC ISSUE OF 28,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF MALPANI PIPES AND FITTINGS LIMITED ("MPFL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] ("THE ISSUE"), OF WHICH 1,45,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF 27,34,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE AGGREGATING TO [●] LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND RAJ EXPRESS RATLAM, MADHYA PRADESH WHERE OUR REGISTERED OFFICE IS LOCATED, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

ATTENTION INVESTORS-CORRIGENDUM

This is with reference to Red Herring Prospectus dated January 20, 2025 filed with Registrar of Companies, Gwalior ("ROC"), SME Platform of BSE Limited ("BSE SME") and Securities and Exchange Board of India ("SEBI") in relation to the Issue. All capitalized term used in the notice shall, unless the context otherwise requires, has the meaning ascribed in the Red Herring Prospectus. Please read the below mentioned details under the heading "Period of Operation of Subscription List of Public Offer" on page no: 238 covered in chapter titled "Terms of the Issue" starting from page no 235 of Red Herring Prospectus.

With reference to BSE Notice No. 20241223-12 dated December 23, 2024 Due to presentation of the Union Budget on Saturday, February 01, 2025 Non-Business Day / Non-Transaction Day shall be consider as business / Transaction day. Hence, the Period of Operation of Subscription List of Public Offer shall be revised as below:

Events	Indicative Dates
Bid/Offer Opening Date	January 29, 2025 (Wednesday)
Bid/Offer Closing Date	January 31, 2025 (Friday)
Finalization of Basis of Allotment with the Designated Stock Exchange	On or about February 01, 2025 (Saturday)
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	On or about February 03, 2025 (Monday)
Credit of Equity Shares to Demat accounts of Allottees	On or about February 03, 2025 (Monday)
Commencement of trading of the Equity Shares on the Stock Exchanges	On or about February 04, 2025 (Tuesday)

The Red Herring Prospectus / the issue related documents / advertisements / forms shall be read in conjunction with this Corrigendum. The information in this Corrigendum shall supersede the information in the Red Herring Prospectus to the extent inconsistent with the information in the Red Herring Prospectus. Also, the information mentioned in this notice shall be inserted in the Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated December 24, 2024, from BSE for using its name in the Offer Document for listing of our shares on the SME Platform of BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited ("BSE").

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the issue is being made in terms of chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 226 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed of construed that the Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 229 of the RHP for the full text of the Disclaimer Clause of BSE.

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 21 of the RHP.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad-380 015, Gujarat, India Telephone: 079 4908 8019 Mobile: +91-9898055647 Web Site: www.ifinservices.in Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Mr. Pradip Sandhir SEBI Reg. No.: INM000012856 CIN: L65910G1994PLC023393	 BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel No.: 022-62638200 Fax: 022-62638299 Website: www.bigshareonline.com E-Mail: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Vinayak Morbale SEBI Reg. No.: INR00001385 CIN: U99999MH1994PTC076534	 MALPANI PIPES AND FITTINGS LIMITED Registered Office: 65-A, Sector B Industrial Area, Ratlam - 457001, Madhya Pradesh, India Mobile No: 07412-260707 Website: www.malpanipipes.com E-mail: pipes@malpanipipes.com Investors can contact the Company Secretary and Compliance Officer, BRLMs or the Registrar to the Issue in case of any pre-Issue or post Issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.

AVAILABILITY OF RHP: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Red Herring Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Red Herring Prospectus shall be available at the website of Stock Exchange www.bseindia.com, the website of Book Running Lead Managers www.ifinservices.in and from the Registered Office of the Company.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Malpani Pipes And Fittings Limited (Telephone: 07412-260707) BRLM: Interactive Financial Services Limited (Telephone: 079 4908 8019), Syndicate Member: MNM Stock Broking Private Limited (Telephone: 079-26464676; (M): 7069022321), Registered Brokers, RTA and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of, BSE Limited (www.bseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

SYNDICATE MEMBER: MNM Stock Broking Private Limited

BANKERS TO THE ISSUE/ SPONSOR BANK / ESCROW COLLECTION BANK / PUBLIC ISSUE BANK / REFUND BANK: ICICI Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For MALPANI PIPES AND FITTINGS LIMITED

On Behalf of the Board of Directors

Sd/-

Rohit Malpani
Managing Director
DIN: 08671175

Place: Ratlam
Date: January 30, 2025

MALPANI PIPES AND FITTINGS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with Registrar of Companies, Gwalior on January 21, 2025 The RHP shall be available on the website of the BRLMs to the issue at www.ifinservices.in and websites of BSE Limited i.e. www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 21 of the RHP. Potential investors should not rely on the RHP for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

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This advertisement is for information purpose only and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the same meaning assigned to them in the letter of offer dated Wednesday, December 04, 2024, filed with BSE Limited ("BSE"/"Stock Exchange") and the Securities and Exchange Board of India ("SEBI").



ACE SOFTWARE EXPORTS LIMITED

Corporate Identity Number: L72200G1994PLC022781

Registered Office: 801 Everest Commercial Complex, Opp. Shastri Maidan, Rajkot - 360001, Gujarat, India | Telephone: +91 281 2226097
E-mail id: investorinfo@acesoftex.com | Website: www.acesoftex.com | Contact person: Mansi Patel, Company Secretary & Compliance Officer

FIRST AND FINAL CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES (ISIN: IN9849B01018) HELD AS ON THE RECORD DATE I.E., FRIDAY, JANUARY 24, 2025.

In terms of the letter of offer dated Wednesday, December 04, 2024 ("Letter of Offer"), the Company had issued partly paid-up equity shares, on a rights basis, to its existing eligible shareholders at an issue price of ₹78 each including a share premium of ₹68 per Rights Equity Share, in the ratio of 1 (One) Rights Equity Share for every 1 (One) fully paid-up shares held as on the record date i.e. Thursday, December 5, 2024.

In accordance with the terms of the issue as mentioned in the Letter of Offer, the Company had received ₹39 (comprising ₹5 towards face value and ₹34 towards share premium) per partly paid-up equity share as application money and the partly paid-up equity shares were allotted on Wednesday, January 1, 2025. The balance amount of ₹39 per partly paid-up equity share (comprising ₹5 towards face value and ₹34 towards share premium) was payable on first and final call (the "First and Final Call").

The Board of Directors of the Company ("Board") has, at its meeting held on Wednesday, January 15, 2025, decided to make the First and Final Call of ₹39 in respect of 64,00,000 outstanding partly paid-up equity shares of face value ₹10 each, issued by the Company, on a rights basis, pursuant to the Letter of Offer.

The Board has fixed Friday, January 24, 2025, as the record date ("Record Date") for the purpose of determining the holders of partly paid-up equity shares to whom the notice of the First and Final Call (the "First and Final Call Notice"), will be sent. The Company has intimated the Record Date to the Stock Exchange on Wednesday, January 15, 2025.

Accordingly, in terms of provisions Companies Act, 2013 ("Act") read with relevant rule made thereunder and the Letter of Offer, the First and Final Call Notice has been sent in electronic mode to the holder of partly paid up equity shares whose e-mail addresses are registered with Company or its Registrar and Transfer Agent ("RTA") or Depository Participant ("DP") as on the Record Date i.e. Friday, January 24, 2025. Further physical copy of First and Final Call Notice along with detailed instructions and Payment slip, has been dispatched through permitted modes at the registered address of those shareholders: a. who has not registered their e-mail address with the Company or its RTA or Depository Participant(s); or b. who has specifically registered their request for the hard copy of the same. The Company has completed the dispatch of the First and Final Call Notice on Wednesday, January 29, 2024. The specimen copy of the First and Final Call Notice is also available on website of the Company at www.acesoftex.com.

Details of First and Final Call:

Amount Due	₹39 per partly paid-up equity share held by shareholders as on the Record Date		Duration
	From	To	
Call Payment Period	Tuesday, February 04, 2025	Tuesday, February 18, 2025	15 days
Modes of Payment	(a) Online ASBA	Through the website of the SCSBs ⁽¹⁾	
	(b) Physical ASBA	By submitting physical application to the Designated Branch of SCSBs ⁽¹⁾	
	(c) Online	Using the 3-in-1 online trading-demat-bank account whenever offered by brokers	
	(d) Cheque / Demand Draft (made payable to)	a. Ace Software Exports Limited – Call Money Resident Account (for resident shareholders) b. Ace Software Exports Limited – Call Money Non-Resident Account (for non-resident shareholders)	

⁽¹⁾Please visit https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34 to refer to the list of existing SCSBs [Self-Certified Syndicate Banks]

In accordance with the SEBI circular no. SEBI/HO/CFD/POD-1/P/CIR/2024/0154 dated November 11, 2024, shareholders can also make the First and Final Call Money payment by using the facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the brokers. Shareholders must log into their demat account and under the relevant section proceed with the payment for First and Final Call Money of Ace Software Exports Limited. Shareholders are requested to check with their respective brokers for exact process to be followed. Shareholders may please note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company, Lead Manager or Registrar will not be responsible for non-availability of this payment method to the shareholders.

In the case shareholders choose to pay through Cheque / DD, the payment slip (stating Full Name of the Sole/First shareholder; First and Final Call Notice No.; DP ID-Client ID/Folio No.; and No. of partly paid up equity shares.) along with the amount payable by cheque or demand draft must be presented at ICICI Bank Limited at the following locations on or before Tuesday, February 18, 2025:

For Resident Shareholders	For Non-Resident Shareholders
Agra: ICICI Bank Ltd, No 6-8- 13.Ground Floor , Shanta Tower, Sanjay Place, Agra; Ahmedabad: ICICI Bank Ltd, Jmc House, Opp. Parimal Gardens, Off C.G. Road Abwadi, Ahmedabad; Amritsar: ICICI Bank Ltd, 361, M.C International The Mall Amritsar, Punjab; Bangalore: ICICI Bank Ltd, 1, Shobha Pearl, Commissariat Road, Off M G Road, Ground Floor, Bangalore; Belgaum: ICICI Bank Ltd, 14, Khanapur Road, Rpd Cross, Tilakwadi, Belgaum; Bharuch: ICICI Bank Ltd, Blue Chip Sanitorium Compound, Sevashram Road, Panch Batti, Bharuch; Bhavnagar: ICICI Bank Ltd, Plot No. 2569, Ground Floor, Ratnadev Complex, Opp. Central Salt Research Institute, Waghawadi Road, Bhavnagar Gujarat; Bhopal: ICICI Bank Ltd, Alankar Palace, Plot No. II, Zone II, M P Nagar, Bhopal, MP; Bhubaneswar: ICICI Bank Ltd, Bhanjapra Building, Opp. Sriya Talkies, Unit 3, Janpath, Bhubaneswar; Chandigarh: ICICI Bank Ltd, sco 27 sector 10D Chandigarh 160017; Chennai: ICICI Bank Ltd, 110, Prakash Presidium, Uthamar Gandhi Salai, Nungambakkam High Road, Chennai; Ernakulam: ICICI Bank Ltd, Emgee Square, M.G.Road, Ernakulam, Kochi; Coimbatore: ICICI Bank Ltd, Cheran Plaza, No.1090 Trichy Road; Dehradun: ICICI Bank Ltd, Ncr Plaza,24, New Cantt Road, Hathibarkala, Dehradun, Uttarakhand; Faridabad: ICICI Bank Ltd, Booth No. 104105, District Centre, Sector 16, Faridabad, Haryana; Ghaziabad: ICICI Bank Ltd, R1/88, Raj Nagar, Ghaziabad, Uttar Pradesh; Gurgaon: ICICI Bank Ltd, 5822, Pmg Complex, Lakshmiapur Main Road, Guntur Andhra Pradesh; Gurgaon: ICICI Bank Ltd, Sco 18 19, Huda Shopping Centre, Sector14, Market Complex, Gurgaon, Haryana; Guwahati: ICICI Bank Ltd, Ground Floor, Shanti Complex, G.S. Road, Bhangagarh, Guwahati; Hubli: ICICI Bank Ltd, Eureka Junction, Travellers Bungalow Road, Hubli; Hyderabad: ICICI Bank Ltd, 6-2-1012, Tgv Mansions, Opp. Institution Of Engineers, Khairatabad, Hyderabad; Hissar: ICICI Bank Ltd, Plot No. 5760, Kamlia Palace Road, Red Square Market, Hissar, Haryana; Indore: ICICI Bank Ltd, 4, Chhoti Khajrani, Malay Parisar, Indore; Jaipur: ICICI Bank Ltd, C99, Shreeji Towers, Subhash Marg, Near Ahimsa Circle, C Scheme, Jaipur; Jamshedpur: ICICI Bank Ltd, Shriram Tower, Ground Floor, S V Patel Marg, Near NIT Building, Sadar; Nashik: ICICI Bank Ltd, Plot No. 10,11, Refugee Colony Sindhli Colony, Near Jaljog Circle, Jodhpur; Kanpur: ICICI Bank Ltd, 16/106, J.S. Towers, The Mall, Kanpur, Uttar Pradesh; Kolhapur: ICICI Bank Ltd, Vasant Plaza, Near Udyog Bhavan, Rajaram Road, Rajarampuri, Kolhapur; Kolkata: ICICI Bank Ltd, 22, Sir R.N. Mukherjee Road, Kolkata; Lucknow: ICICI Bank Ltd, Shalimar Tower, 31/54 M.G. Marg, Hazratganj, Lucknow; Ludhiana: ICICI Bank Ltd, Nehru Sidhant Kender Trust Building, Feroz Gandhi Market, Ludhiana, Punjab; Madurai: ICICI Bank Ltd, No.21,22,23, North Chitral Street, Madurai; Mumbai: ICICI Bank Ltd, Capital Market Division, 163,Ground Floor, H T Parekh Marg, Backbay Reclamation, Churchgate – 400020; Mysore: ICICI Bank Ltd, 2950, Aishwarya Arcade, 9Th Cross, Kalidasa Road, V.V. Mohalla, Mysore; Nagpur: ICICI Bank Ltd, Shriram Tower, Ground Floor, S V Patel Marg, Near NIT Building, Sadar; Nashik: ICICI Bank Ltd, Unit No G19, Utility Center, Opp To Rajiv Gandhi Bhavan, Sharapur Road Nasik; New Delhi: ICICI Bank Ltd, 9A, Phelps Building, Connaught Place, New Delhi; Noida: ICICI Bank Ltd, K1, Senior Mall, Sec18, Noida, Uttar Pradesh; Panaji: ICICI Bank Ltd, 65, Sindur Business Centre, Swami Vivekananda Road, Opp. Passport Office, Panaji Goa; Puducherry: ICICI Bank Ltd, 49 Mission Street, Puducherry; Pune: ICICI Bank Ltd, Satguru House 362/6, CTS. No. 30, Ground Floor, Bund Garden Road, Pune; Rajkot: ICICI Bank Ltd, Jai Hind Press Annex, Opp. Shardaabaug, Near Dharlam Cinema, Rajkot; Ranchi: ICICI Bank Ltd, Arora Heights, P.P. Compound, Main Road, Ranchi; Salem: ICICI Bank Ltd, Swarnam bigai Plaza, S.F. No. 6/5, Block No. 7, Ward C, Omalur Main Road, Near Bus Stand, Salem, Tamilnadu; Surat: ICICI Bank Ltd, Platinum Plaza, Opp. V.T. Choksi Law College, Athwalines, Surat; Trichy: ICICI Bank Ltd, New no - 58, West Boulevard Road, Sivapooram complex, Trichy - 620002; Vadodra: ICICI Bank Ltd, 42, Haribhakti Society, Nr. Chakli Circle, O.P. Road, Vadodra; Vijayawada: ICICI Bank Ltd, 401127, 128 129, Murali Chambers, M.G. Road, Vijayawada; Visakhapatnam: ICICI Bank Ltd, 47-14-18, Isnar Satya Sri Complex, Dwarkanagar Main Road, Visakhapatnam	Mumbai: ICICI Bank Ltd, Capital Market Division, 163,Ground Floor, H T Parekh Marg, Backbay Reclamation, Churchgate – 400020

Shareholders residing at locations where the ASBA facility or Bank's collection centres are not available, may send their First and Final Call Money along with the completed payment slip by registered post/speed post at the office of the Registrar: **MUGF Intime India Private Limited (Formerly "Link Intime India Private Limited")**, C 101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India. Tel No.: +91 810 811 4949, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, such that the same are received on or before the last date of payment of the First and Final Call Money i.e. Tuesday, February 18, 2025.

Shareholders are required to make payment of the First and Final Call Money on or before Tuesday, February 18, 2025. Please note that, failure to pay the First and Final Call Money, as aforesaid shall render the partly paid-up equity shares of the Company held by them, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Companies Act, 2013 ("the Act"), the Articles of Association of the Company and the Letter of Offer.

- The trading in ISIN- IN9849B01018 representing partly paid-up equity shares of face value ₹10 each (₹5 paid-up) has been suspended by the Stock Exchange effective from Friday, January 24, 2025. Further the ISIN- IN9849B01018 representing partly paid-up equity shares has been suspended by National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL).
- The process of corporate action for converting the partly paid-up equity shares to the fully paid-up equity shares under the present ISIN- INE849B01010 for the existing fully paid-up equity shares, allotted by the depositories, is estimated to be completed within two to three weeks from the last date of payment of the First and Final Call Money stipulated under this Notice.
- Upon completion of the corporate action, the partly paid-up equity shares shall be converted into fully paid-up equity shares and would be credited to ISIN- INE849B01010, allotted by depositories.
- In case of non-receipt of the First and Final Call Notice, shareholders can request by e-mail or letter, for the duplicate First and Final Call Notice to the Registrar or may also download the same from the Company's website: www.acesoftex.com or the Registrar's website: www.linkintime.co.in. In such a case, however, the shareholder need to fill the DP ID-Client ID, number of partly paid-up equity shares held and amount payable towards the First and Final Call Money.
- The shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.

All correspondence in this regard may be addressed to:

 MUGF Intime India Private Limited (Formerly Link Intime India Private Limited) (Unit: Ace Software Exports Limited) C 101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India. Telephone: +91 810 811 4949 Email: acesoftware.callmoney@linkintime.co.in Website: www.linkintime.co.in Investor Grievance E-mail: acesoftware.callmoney@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058
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Date: January 29, 2025

Place: Rajkot

For, ACE SOFTWARE EXPORTS LIMITED

Sd/-

Mansi Patel

Company Secretary and Compliance Officer

AdBaaz